

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: LEHMAN BROTHERS HOLDINGS INC.

Case No. 08-13555

NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR
SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LIQUIDITY SOLUTIONS, INC.

Name of Transferee

UBS AG

Name of Transferor

Name and Address where notices to transferee
should be sent

Court Claim # (if known): 59233

Amount of Claim: \$70,955.29

Date Claim Filed: 10/30/2009

**LIQUIDITY SOLUTIONS, INC
ONE UNIVERSITY PLAZA, SUITE 312
HACKENSACK, NJ 07601**

Phone: (201) 968-0001

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Jeff Caress

Transferee/Transferee's Agent

Date: 6/14/2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

2000016

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SOUTHERN DISTRICT OF NEW YORK**

In re: LEHMAN BROTHERS HOLDINGS INC.

Case No. 08-13555

**NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR
SECURITY**

Claim No. **59233** (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on **6/14/2012**.

LIQUIDITY SOLUTIONS, INC.

Name of Alleged Transferee

Address of Alleged Transferee:

**One University Plaza, Suite 312
Hackensack, NJ 07601**

UBS AG

Name of Transferor

Address of Transferor:

**UBS AG
BAHNHOFSTR. 45
ATTN: HUGO KOLLER
ZURICH, 8001
SWITZERLAND**

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

2000016

NOTICE OF PARTIAL TRANSFER OF CLAIM

UBS AG ("Assignor"), transfers and assigns unto Liquidity Solutions, Inc. with an address at One University Plaza, Suite 312, Hackensack, New Jersey 07601, its successors and assigns ("Assignee"), pursuant to the terms of an ASSIGNMENT OF CLAIM between Assignor and Assignee (the "Agreement"), all of Assignor's right, title and interest in, to and under a portion of claim #59233 [ISIN: XS0295698947, EUR50,000 out of EUR3,543,000] as set forth in the Agreement against Lehman Brothers Holding, Inc. (the "Debtor"), in the aggregate amount of \$70,955.29, filed by Assignor pending against Debtor in the United States Bankruptcy Court, Southern District of New York, jointly administered as Case No. 08-13555.

IN WITNESS WHEREOF, Assignor has signed below as of the 14 day of JUNE, 2012.

UBS AG

By: 
Name: Jean-Claude Besson
Title: Associate Director

By: 
Name:
Title:

By: 
Name: Jeff Caress
Title: Liquidity Solutions Inc

Bahnhofstrasse 45
8011 Zurich
Switzerland

Notices to:
Attn: Hugo Koller, OQ9C/O5GC
P.O. Box
8098 Zurich
Switzerland